

Brokerage Mandate

Company

Last name, first name

Date of birth

postal code / City

Phone number

Street, No.

E-mail

The client hereby appoints the undersigned broker to carry out, particularly, the following activities in their interest and grants the broker full power of attorney to process all data in connection with these activities:

- Continuous review, support, and management of the client's insurance portfolio;
- Obtaining quotations from insurance companies designated by the client;
- Comparison of offers and submission of recommendations to the client;
- Handling of insurance contracts requested by the client, including claims processing;
- Conducting all negotiations and correspondence with insurance companies related to this mandate.

The undersigned broker shall safeguard the client's interests with due care and shall be liable for any damage resulting from negligent actions. Furthermore, the broker is not authorized to receive claim payments. The broker is authorized, after consultation with the client, to terminate, amend, or conclude insurance contracts. The broker shall always act in the best interests of the client. All data received from the client and/or the insurance companies for the execution of this mandate is subject to data protection confidentiality obligations.

The broker shall maintain absolute confidentiality towards third parties. For this purpose, insurance companies with whom the broker communicates on behalf of the client shall not be considered third parties. The data may only be used for the agreed purpose.

The broker's services are free of charge for the client. The broker is remunerated by the insurance companies for their advisory services at customary market commission rates. By signing below, the client confirms that they have been informed about and have taken note of the annex "360 Consulting AG and its Transparency." Any tasks or assignments beyond the ordinary brokerage mandate require prior mutual agreement and shall be compensated by the client on a fee basis.

The undersigned client is the policyholder with all associated rights and obligations. In particular, the client acknowledges their duty to answer all questions relevant to the conclusion of an insurance contract fully, accurately, and truthfully.

This mandate shall enter into force upon signature and shall remain valid until revoked in writing by either party.

Place and date

The client

Place and date

The broker

360 Consulting AG
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RUNDUM FÜR SIE DA.
IHR VERSICHERUNGSBROKER & FINANZDIENSTLEISTER.

